#### From ILS to Library Services Platforms: needs and difficulties for change in a university library

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#### The Library of the Universitat de València

- 4 big thematic libraries (Science, Humanities, Health, Social Sciences)
- 2 minor specialized libraries (Education, Psychology and Sports)
- 3 singular libraries (Historic Library, Botanic Garden, Deposit Library)
- 2 archives, 4 information centres
- 70.000 users
- 1.100.000 titles in the catalogue (1.300.000 items)
- 407 millions of items in the Discovery (more than 2 millions books, 143.000 journals...)
- 930.000 circulation transactions per year
- 3.400.000 visits to the OPAC per year

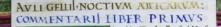
#### The Library of the Universitat de València

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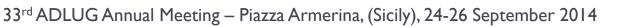


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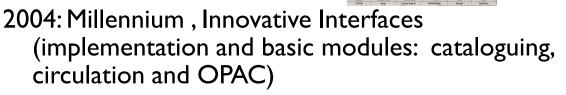
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#### Some history

1990-2003: Dobis-Libis



- 2005-2010: New modules and tools: serials, requests, acquisitions, Idap, course bibliography...
- 2007: 360 Serials Solution for e-resource subscriptions and management
- 2008: Integration of e-resources into the cathalogue

2010: Institutional repository Roderic (Dspace)

2010: ERM (iii)

2014: Discovery Summon, 360 Link

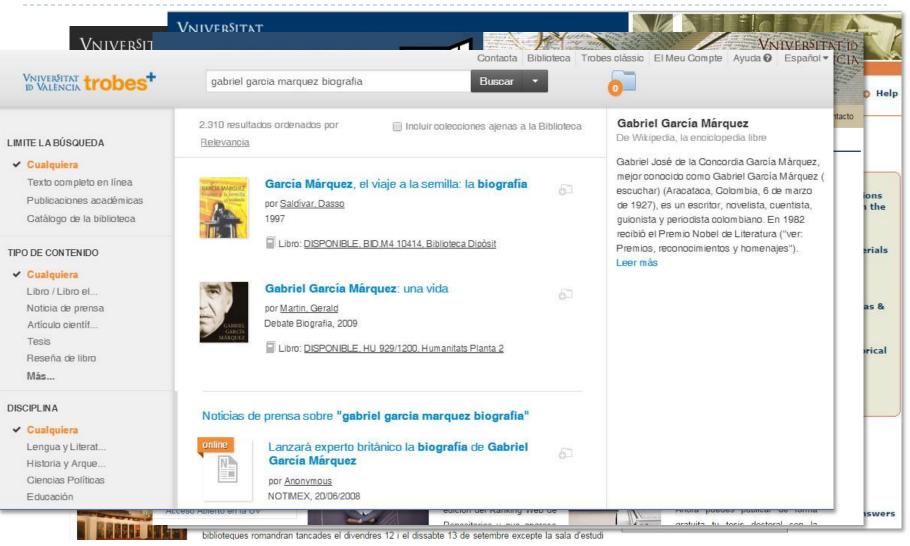








#### Main web spaces



# Systems ARE NOT the goal itself

#### Goals of a university library nowadays:

- Managing different collections
- Organizing information
- Offering targeted services: students, teaching staff, researchers and general public
- Are ILS the solution to these goals now?
  - No
  - Well... partially, they are.

# **Changes in the last years**

- Changes in resources  $\rightarrow$  E-resources
- Changes in purchasing and access methods  $\rightarrow$  E-books, DDA...
- ▶ Changes in technology → Web systems, Services-Oriented Architecture (SOA), Open systems, SaaS, cloud computing...
- Changes in the approach: European Higher Education
  Area (EHEA) → New services, management of spaces and resources,
  Information Literacy teaching (Ci2) ...
- ▶ Changes in the university organization → The library is not isolated any more (nor inside nor outside the institution)

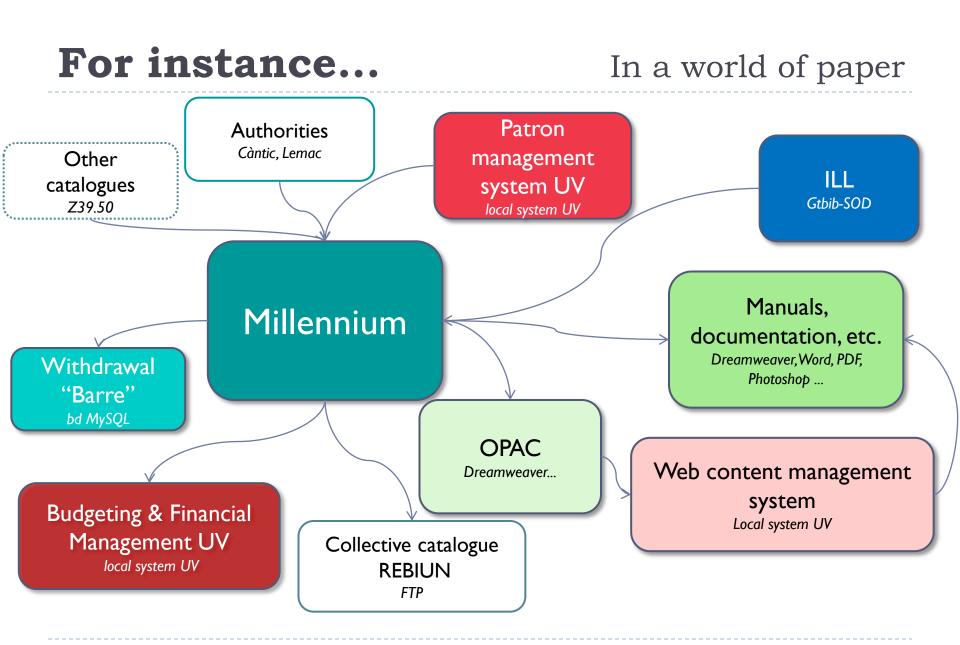
# Well, then we adapt ...

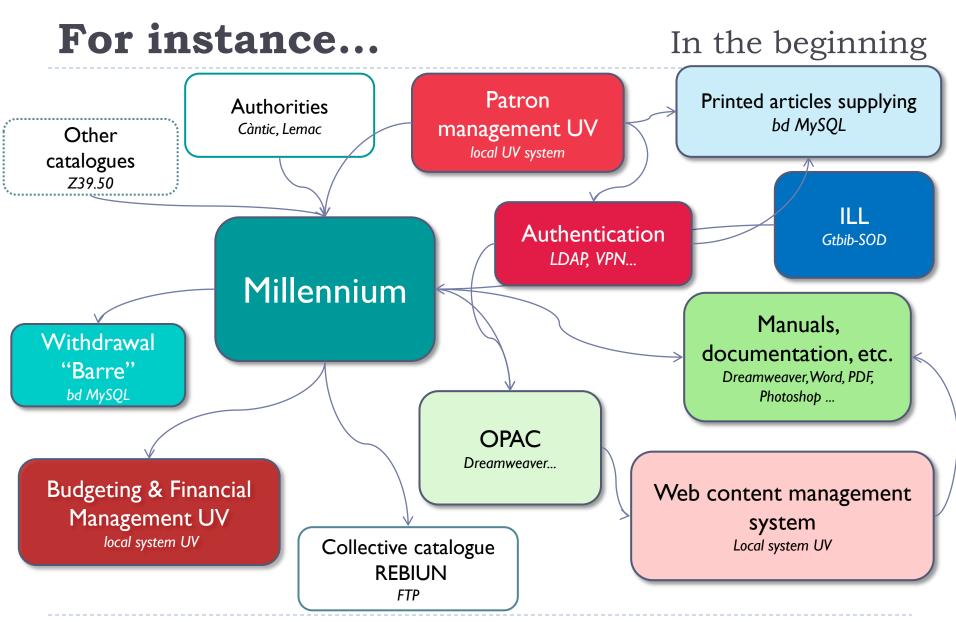
- Staff get moving...
- Use of different and specific systems for different tasks
- Evolution of classics ILS
- New products in the marketplace
- New library standards

# Well, then we adapt...

- A constellation of systems
  - ► ILS
  - Electronic Resource Management (ERM)
  - Repository / Digital Library
  - Web content management system
  - Discovery
  - ...And new utilities (enriched content, citation software, web 2.0, mobile web...)
  - ... And participation in other projects inside the university
  - …And other collaborative projects outside the institution



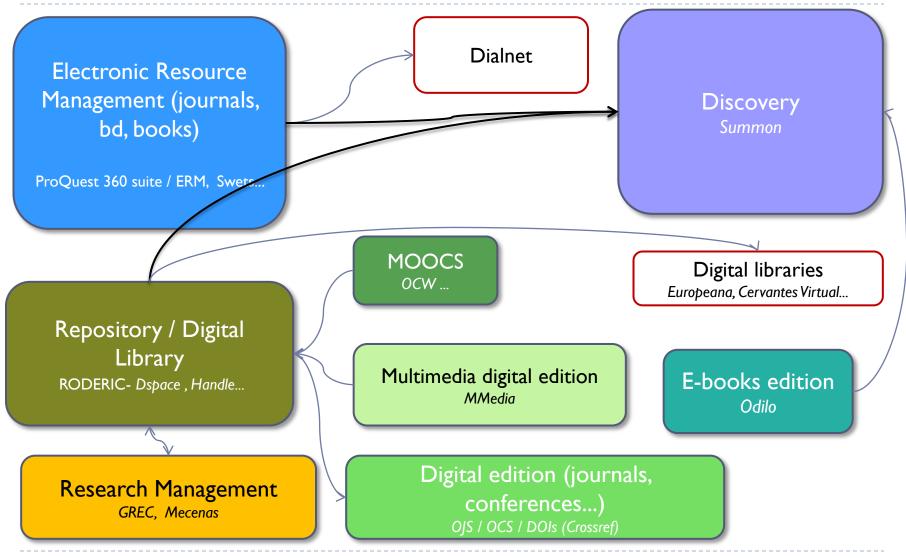




33<sup>rd</sup> ADLUG Annual Meeting – Piazza Armerina, (Sicily), 24-26 September 2014

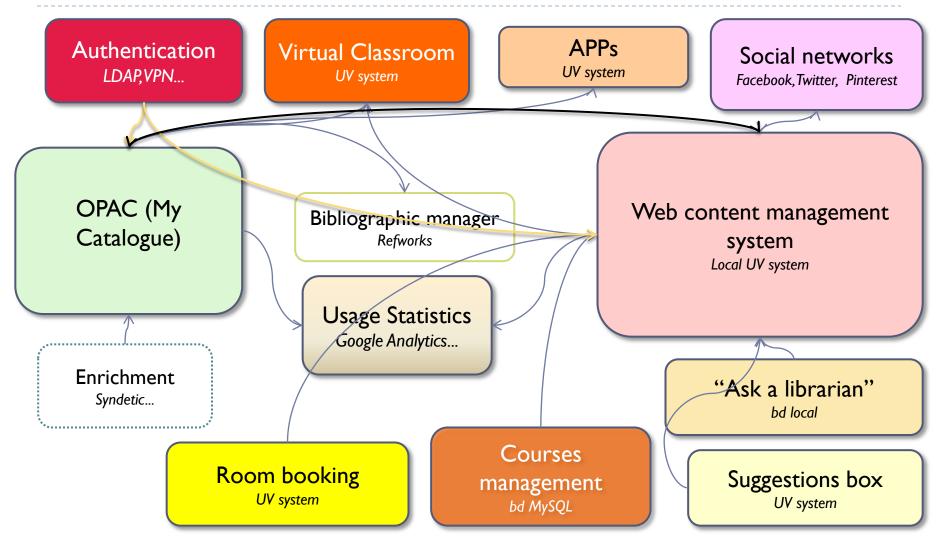
#### For instance...

E-resources



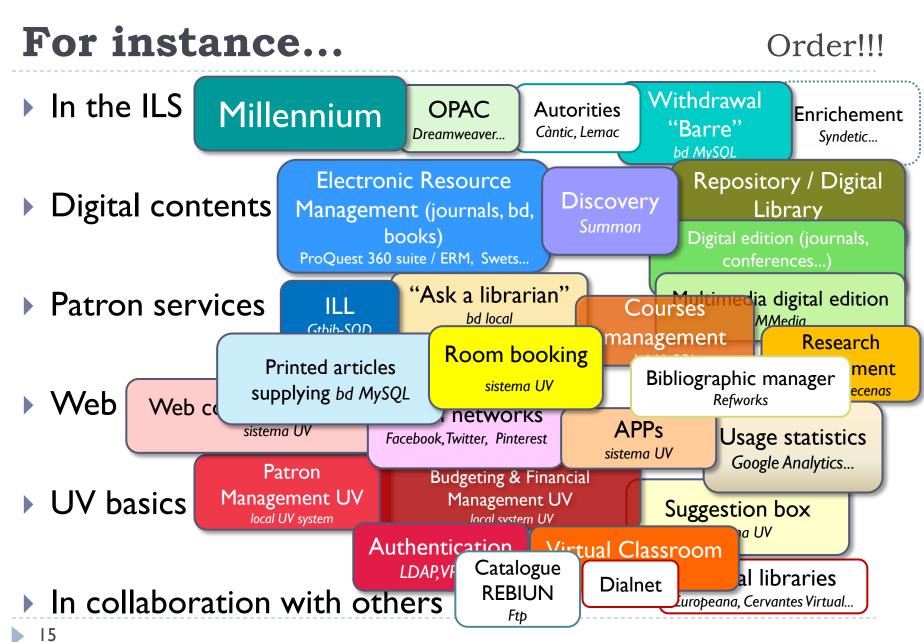
#### For instance...

#### **E**-services



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### For instance...

- 5 main systems (Millennium, ProQuest 360, Repository, Web, Summon)
- 9 specific systems
- 9 systems in collaboration with other departments UV
- 7 systems in collaboration with other institutions
- Connexion between systems: APIs, OAI-PMH, FTP (email, phone call...)
- Commercial software (local or SaaS) and Free + developments

# Well, then we adapt...

#### A CONSTELLATION OF SYSTEMS!!!

- The same task repeated many times in different points
- Lack of coordination
- Inconsistency
- Inefficiency
- Re-using data is problematic
- Extra effort for human resources that do not grow

A lot of bibliography about the issue in the last years:

- Marshall Breeding analysis in his Annual Reports on Library Systems
- Information Standards Quarterly (fall 2012) "Future of Library Systems"
- "Next Generation of Library Systems", Darmouth College Library (2013)
- NISO Virtual Conference on Library Data in the Cloud (24<sup>th</sup> September 2014)

- Technological advantages are evident:
  - Manage print + electronic collection
  - SOA, Open systems, multitenant SaaS
  - Library Services Platforms interesting specially for academic libraries
  - Strengthen advantages of strategic cooperation

But also some insecurities:

- Connectivity must be excellent
- Security of data and services
- More dependence on commercial firms
- Deep changes in workflows and staff routines
- Other specific systems already in production
- Changes in commercial alliances

Sooner or later, but...

- Investments already done should be amortized
- Economic difficulties  $\rightarrow$  prices (models) should be reasonable
- Justify the investments in invisible internal processes

- Communication between systems is the crucial point
- Deep study of real needs inside the institution as a whole

# **Identifying critic intersections**

- Metadata management (MARC, XML, DC, RDA, BIBFRAME...)
- Normalization / Authorities (LOD, VIAF, ORCID, ISNI...)
- Economic & Budgeting
- Patron data and authentication
- Fulfillment data

# The tyranny of market

- Competition between a reduced number of firms (5 or 6)
- Agreements and disagreements between parts
- Library adapt to commercial developments ... Or it should be the other way?
- Technological changes are here... But are we ready to have access just now?

### Count on what we have...

- Economic and human resources quite limited
- Investments done in software, hardware and staff training
- Organizational Structure in the library and university
- University and Technology department policies
- Security Service and data privacy guarantees
- Culture of (no) change
- And current systems that are working in a quite satisfactory way

# Finding the right moment....

#### When the advantages are really obvious

- Technological advantages  $\rightarrow$  What can we do? (library objectives)
- Functional benefits → With fewer resources and time (efficiency)
- Economic advantages  $\rightarrow$  How much we save? (realism)
- When we need to change servers or software
- ▶ When the evolution of the products consolidates (¿?)
- When the use of LOD becomes a necessary asset for libraries and end-users

# An exciting landscape

- Global resource management
- Definition of complete workflows (apart from specific applications)
- Broad and flexible performance data
- Openness to other systems
- LOD, a world of possibilities
- Working in the cloud, delegating technical routines (SaaS)

# Facilities to focus on creative user-centered services

Muchas gracias !

Thank you!

Grazie mille !

